

# FLORIDA ORTHODONTIC INSTITUTE

A Professional Association  
Leo Chin, D.M.D., M.S.D., M.S.

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(813) 907-1888

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(727) 376-6166

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Lithia, FL 33547  
(813) 689-6389

Dear Patients and Parents,

Welcome to FLORIDA ORTHODONTIC INSTITUTE. Please allow me to introduce myself. In 1987, I graduated from WASHINGTON UNIVERSITY, SCHOOL OF DENTAL MEDICINE in St. Louis with honors and also received several awards upon graduation. After graduation, I completed a Residency in General Dentistry at EMORY UNIVERSITY in Atlanta for one year before I pursued Orthodontic specialty training in Philadelphia. In 1991, I received my Orthodontic Certificate and my Master degrees from TEMPLE UNIVERSITY in Philadelphia. I also received an Award for Clinical Excellence from the Department of Orthodontics, and upon graduation I was appointed to a part-time faculty position in the department. After I left Philadelphia in 1992, I worked for two years as an associate in a busy orthodontic practice in Tallahassee, Florida before I moved to Tampa in 1994.

I founded FLORIDA ORTHODONTIC INSTITUTE in TAMPA in September of 1994. Since September of 1997, I have started my second office in WESLEY CHAPEL. In January 1999, I added the third office in PLANT CITY, the fourth office in NEW PORT RICHEY in January 2001, and the fifth office in RIVERVIEW in May 2011. I moved my Riverview office to FishHawk, LITHIA in February 2013. My philosophy is to provide orthodontic treatment at a reasonable fee so that more people can benefit from the results of orthodontics in the Tampa Bay area.

I am a member of THE AMERICAN DENTAL ASSOCIATION, FLORIDA DENTAL ASSOCIATION, HILLSBOROUGH COUNTY DENTAL ASSOCIATION, and WEST PASCO DENTAL ASSOCIATION. In March 2004, I completed the certification exams and was certified as a Diplomate of the AMERICAN BOARD OF ORTHODONTICS. The American Board of Orthodontics is the only orthodontic specialty board recognized by the American Dental Association and sponsored by the American Association of Orthodontists. Look forward to meeting you.

Sincerely,



Leo Chin D.M.D., M.S.D., M.S.



## MEDICAL HISTORY

Patient's Physician \_\_\_\_\_

Date of last physical examination \_\_\_\_\_

Patient's health:  Excellent  Good  Poor

Is patient under the physician's care?  Yes  No

If yes, condition \_\_\_\_\_

Has patient been hospitalized or had a serious illness within the last 5 years? Yes/No

If yes, what was the problem? \_\_\_\_\_

Is patient currently taking any medication?  Yes  No

If yes, list \_\_\_\_\_

Is patient allergic to any foods, metals, pollen, medicine such as penicillin, or codeine)?

\_\_\_\_\_

Does the patient have, or has the patient ever had any of the following?

(Please circle Yes/No)

HIV/AIDS	Y/N	Heart valve replacement	Y/N
Rheumatic Fever	Y/N	Asthma / Hay fever	Y/N
Bleeding disorders	Y/N	Cosmetic surgery	Y/N
Tuberculosis	Y/N	High blood pressure	Y/N
Cleft lip/palate	Y/N	Diabetes	Y/N
Hepatitis	Y/N	Kidney problems	Y/N
Epilepsy/seizures	Y/N	Liver problems	Y/N
Arthritis/Rheumatism	Y/N	Veneral disease	Y/N
Other _____			

Does patient have any disease, condition or other problems not listed above that you think I should know about? \_\_\_\_\_

\_\_\_\_\_

For female patients only: Are you pregnant?  Yes  No

Two people to contact in case of emergency:

Name \_\_\_\_\_ Phone \_\_\_\_\_

Name \_\_\_\_\_ Phone \_\_\_\_\_

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## DENTAL HISTORY

Patient's dentist \_\_\_\_\_

Date of last dental examination \_\_\_\_\_

Date of last dental cleaning by dentist \_\_\_\_\_

What are the chief concerns of the patient's teeth / bite and / or appearance?

\_\_\_\_\_

Has patient had previous orthodontic treatment?  Yes  No

If yes, when \_\_\_\_\_ Doctor's Name \_\_\_\_\_

Has patient had previous orthodontic consultation?  Yes  No

If yes, when \_\_\_\_\_ Doctor's Name \_\_\_\_\_

How does patient feel about wearing braces? \_\_\_\_\_

Does the patient have, or has the patient ever had any of the following:

(Please circle Yes/No)

Head / neck injury	Y/N	Thumb/finger sucking habit	Y/N
Jaw joint pain / clicking	Y/N	Nail biting	Y/N
Daily Headache / neckache	Y/N	Gum disease	Y/N
Clenching / grinding	Y/N	Mouth breathing	Y/N
Other _____			

Any other dental services performed, such as extraction, bonding, crown, implant?

\_\_\_\_\_

Signature \_\_\_\_\_ Date \_\_\_\_\_

Patient/Parent/Guardian

Reviewed by \_\_\_\_\_ Dentist

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# FLORIDA ORTHODONTIC INSTITUTE

## INSURANCE INFORMATION

FOR OFFICE USE ONLY

If you have insurance and would like us to file for a pre-determination of benefits, please fill out this form and the top portion of one of your insurance forms. Please bring both forms to your next appointment. If you are planning for us to accept assignment from your insurance company, please be sure to sign and date the line authorizing to pay benefits to the dentist.

Name of insurance company \_\_\_\_\_

Address of insurance company \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Phone number \_\_\_\_\_

Policy number \_\_\_\_\_

Group number \_\_\_\_\_

Is this insurance carrier primary \_\_\_\_\_ / secondary \_\_\_\_\_ (please check one)

Name of the Insured \_\_\_\_\_

Insured address \_\_\_\_\_

Phone number \_\_\_\_\_

Social Security Number \_\_\_\_\_

Birthdate \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Employed by \_\_\_\_\_

Employer's address \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Employer's phone number \_\_\_\_\_

Patient's Name \_\_\_\_\_

Address (if different from insured) \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Patient's Social Security Number \_\_\_\_\_

Patient's Birthdate \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

Please bring this form and one of your completed insurance forms to your first visit.

I. Age Limit Before Ortho Insurance Expired: \_\_\_\_\_ years.

II. Insurance verification

a. Indemnity: Ortho Benefit: \$ \_\_\_\_\_ % of total fee \_\_\_\_\_ Lifetime/Yearly

up to \_\_\_\_\_ % of total fee

Deductible: \$ \_\_\_\_\_ Monthly / \_\_\_\_\_ Quarterly

Pay \_\_\_\_\_ Monthly / \_\_\_\_\_ Quarterly

Automatically \_\_\_\_\_ / Submit \_\_\_\_\_

Ortho Benefit: \_\_\_\_\_ % UCF

b. HMO: Consult: \$ \_\_\_\_\_

Records: \$ \_\_\_\_\_

Banding: \$ \_\_\_\_\_

24 months Active Treatment: \$ \_\_\_\_\_

After 24 mo. Active Treatment: \$ \_\_\_\_\_

Retainers: \$ \_\_\_\_\_

d. Wait Period: Yes \_\_\_\_\_ / No \_\_\_\_\_

e. Fee Schedule: Yes \_\_\_\_\_ / No \_\_\_\_\_

III. Pre-determination Required: Yes \_\_\_\_\_ / No \_\_\_\_\_

Address to mail Pre-determination form to: \_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

IV. Name of Insurance Agent: \_\_\_\_\_